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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of NVC Lighting Holding Limited (the “**Company**”) for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and is not currently intended to be any public offer of the Company’s securities in the United States.*

*Potential investors should read the prospectus of the Company dated 7 May 2010 (the “**Prospectus**”) for detailed information about the Global Offering described before deciding whether or not to invest in the Shares thereby being offered.*



*a b a n c e i l T J b . w h i c h w o u l d*

Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Prospectus.

It has been reported in the Article, among others, that:

- (i) the Company expanded its LED production facility with a monthly production capacity of 800 million units in 2009;
- (ii) the Company's LED emitters reached the highest industry standard, with 100 lumens per watt; and
- (iii) the commencement of production of the Company's new LED chip production facility in 2009 allowed the Company to (a) self-manufacture LED chips; (b) achieve full integration of LED production; and (c) shorten delivery time of products to customers.

(collectively the “**LED Information**”)

The Board wishes to clarify that the LED Information stated in the Article is untrue and without basis. The Company is monitoring the market development of LED based lighting products, and has commenced its LED research efforts. The Board also confirms that all material information relevant to the Global Offering and the Group has been disclosed in the Prospectus in accordance with the requirements of the Companies Ordinance and the Listing Rules.

The Board confirms that, after having taken into account of Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued. The Board considers that the information above does not constitute material information that would require an amendment to the Prospectus or the issuance of a supplemental prospectus with regard to the Statements.

Prospective investors should make any investment decision with respect to the Global Offering only after carefully reviewing and evaluating all of the information contained in the Prospectus. The Company and the Board accept full responsibility for the accuracy and completeness of the information contained in the Prospectus and this announcement.

**Prospective investors should read the Prospectus carefully and the Company strongly cautions prospective investors not to place any reliance on any information contained in press articles or disseminated through other media, including, in particular, any financial projections, valuation or other forward-looking statements, certain of which may not be consistent with the information contained in the Prospectus.**

By order of the Board  
**NVC Lighting Holding Limited**  
**Mr. Wu Changjiang**  
Chairman

Hong Kong, 13 May 2010

*As at the date of this announcement, the executive Directors are Mr. Wu Changjiang, Mr. Wu Jiannong and Mr. Mu Yu, the non-executive Directors are Mr. Xia Lei, Mr. Yan Andrew Y, Mr. Lin Ho-Ping and Ms. Hui Ming Yunn, Stephanie, and the independent non-executive Directors are Mr. Alan Russell Powrie, Mr. Karel Robert Den Daas and Mr. Wang Jinsui.*