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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 7 May 2010 (the “**Prospectus**”) issued by NVC Lighting Holding Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

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Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.

Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date following announcement of the Offer Price and is expected to expire on 11 June 2010, being the 30th day after the date expected to be the last date for lodging applications under the Hong Kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, Goldman Sachs International, as Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for the offering under the

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(1) *These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.*

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I c... c... G. ba O... ,G d... a Sac... I... a... a, a S,ab... Ma a... a... ac... b a... U d... ,a... db. a,, cab... a... H K... -a... ca... c... a... ac... a... ab... a... a... a... c... S a... a... a... a... c... a... a... a... a... d... da... a... da... d... a,, ca... d... H K P b c O... A... a... c a... S a... b... c d... c... a c... a a,, cab a... a d... a... H... b a... S,ab... Ma a... a... ac... c d... c a... c... ab... ac... c... c... c d... b d... a... ab... d... c... S,ab... Ma a... a d... a b d... c... da... a... A... c... ab... ac... d... b b... a... d... 30 da... a... da... d... a,, ca... d... H K P b c O... T... b... S a... a... a b... -a... ca... d... c d... b... S a... a... a b... d... d... O... -a... O... ,c... a,,... a... 15%. O S a... a a ab... d... G. ba O... F... d... a... ab... a... a c... a d... P... ,c... S,ab... ac... b... d... acc da c... a... a d... a... ,ac... H K... ab... a... a d... ab... a... ac... H K... a... S c... a d... F... (P c S,ab...)R... d... S c... a d F... O d... a c...

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