



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer                      NVC Lighting Holding Limited  
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## 2. Preference Shares

Stock code :	---	Description :	---
		No. of preference shares	Par value ( <i>State currency</i> ) Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	---	---	---

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	3,581,805,000	---	---	---
Increase/ (decrease) during the month	---	---	---	---
Balance at close of the month	3,581,805,000	---	---	---

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme (approved at the EGM held on 27/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. ---	---	---	---	---	---	---
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

Total funds raised during the month from exercise of options

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month			
1. ---	---	---	---	---	---	---
( / / )						
Stock code (if listed)	---					
Class of shares issuable ( <i>Note 1</i> )	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. ---	---	---	---	---	---	---
( / / )						
Stock code (if listed)	---					
Class of shares issuable ( <i>Note 1</i> )	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. ---	---	---	---	---	---	---
( / / )						
Stock code (if listed)	---					
Class of shares issuable ( <i>Note 1</i> )	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. ---	---	---	---	---	---	---
( / / )						
Stock code (if listed)	---					
Class of shares issuable ( <i>Note 1</i> )	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the announcement dated 27 June 2017, the Company and the Subscriber entered into the Subscription Agreement pursuant to which the Subscriber conditionally agreed to subscribe and the Company conditionally agreed to allot and issue in aggregate a total of 257,330,000 Subscription Shares at the Subscription Price of HK\$0.8 per Subscription Share. The	Nil	257,330,000

## Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price :	State currency	_____	Class of shares issuable _____ (Note 1)		
				Issue and allotment date : (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency	_____	Class of shares issuable _____ (Note 1)		
				Issue and allotment date : (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					<u>N/A</u>	<u>N/A</u>
3. Placing	At price :	State currency	_____	Class of shares issuable _____ (Note 1)		
				Issue and allotment date : (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					<u>N/A</u>	<u>N/A</u>
4. Bonus issue				Class of shares issuable _____ (Note 1)		
				Issue and allotment date : (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A N/A



		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
		N/A	N/A

Remarks (if any):

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Submitted by: Wang Donglei

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*