



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited
 Date Submitted 04/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2222</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>500,000,000,000</u>	<u>US\$0.000000</u>	<u>US\$50,000</u>
Increase/(decrease)	<u>---</u>		<u>---</u>
Balance at close of the month	500,000,000,000	US\$0.000000	

2. Preference Shares

Stock code :	---	Description :	---
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	---

3. Other Classes of Shares

Stock code :	---	Description :	---
	No. of other classes of share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	---

Total authorised share capital at the end of the month (State currency):

US\$50,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,581,805,000	---	---	---
Increase/ (decrease) during the month	---	---	---	---
Balance at close of the month	3,581,805,000	---	---	---

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issued	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)						
Ordinary share (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil

2. Share Option Scheme

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry- dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---	---	---	---	---

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Issue Date: 07/06/2016						
Interest: 7.8% per annum						
Maturity Date: 07/06/2018 or 07/06/2020	HK\$	500,000,000	Nil	500,000,000	Nil	540,540,540
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.925					
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2015)					
2. ---	---	---	---	---	---	---
Stock code (if listed)	---					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. According to the announcement dated 27 June 2017, the Company and the Subscriber entered into the Subscription Agreement pursuant to which the Subscriber conditionally agreed to subscribe and the Company conditionally agreed to allot and issue in aggregate a total of 257,330,000 Subscription Shares at the Subscription Price of HK\$0.8 per Subscription Share. The Subscription Shares will be allotted and issued pursuant to the general mandate granted to the Board at the annual general meeting of the Company held on 5 June 2016. Up to this month ended, the Subscription Shares have not been allotted and issued.</p> <p>Ordinary shares (Note 1)</p>	Nil	257,330,000
<p>2. ---</p> <p>(/ /)</p> <p>shares (Note 1)</p>	---	---
<p>3. ---</p> <p>(/ /)</p> <p>shares (Note 1)</p>	---	---
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	<p>Nil</p> <p>Nil</p> <p>Nil</p>	

Other Movements in Issued Share Capital

Other movements in issued share capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue					
Class of shares issued _____ (Note 1)					
1.	Rights issue	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				N/A	N/A

2. Open offer At price : State currency

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issued (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
6. Repurchase of shares		Class of share repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
7. Redemption of shares		Class of share redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue				
9. Capital reorganisation	Class of shares issued _____ (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)		(/ /)	
	EGM approval date: (dd/mm/yyyy)		(/ /)	
			<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	Class of shares issued _____ (Note 1)			
	At price : _____	State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			<u>N/A</u>	<u>N/A</u>
Total E.			(Ordinary share	<u>Nil</u>
			(Preference share	<u>Nil</u>
			(Other class	<u>Nil</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		Nil
(These figures should be the same as the relevant figures		

Remarks (if any):

Submitted by: Wang Donglei

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.