

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/03/2017							
To: Hong Kong Exchanges and	d Clearing	Limited							
Name of Issuer NVC Lighting Holding Limited									
Date Submitted	06/04/201	7							
I. Movements in Authorised Sh	nara Canital	ı							
1. Movements in Authorised St.	таге Сарпа	L							
1. Ordinary Shares									
(1) Stock code : 2222	Descripti	on:	Ordinary S	hares					
				Authorised share					
		No. of ordinary shar	Par value	capital					
Balance at close of preceding n	nonth	500,000,0							
butunee at close of preceding in	_	300,000,0							
Increase/(decrease)									
Balance at close of the month	_	500,000,0							
(2) Stock code :	Descripti	ion:							
		No. of or share							
		Silai							
Balance at close of preceding n	nonth _								
Increase/(decrease)									

2. Preference Shares		
Stock code:	 Description:	

issuer issued during issuer which may be				1	No of preference shares	ce No. of other cla of shares	sses
issuer issued during the month pursuant thereto as at close of the month led Lapsed Nil Nil Nil Nil							_
issuer issued during the month pursuant thereto as at close of the month led Lapsed Nil Nil Nil Nil							_
issuer issued during the month pursuant thereto as at close of the month led Lapsed Nil Nil Nil Nil							
issuer issued during the month pursuant thereto as at close of the month. Iled Lapsed Nil Nil Nil Nil							
issuer issued during the month pursuant thereto as at close of the month led Lapsed Nil Nil Nil Nil							
lled Lapsed Nil Nil Nil						issuer issued during the month pursuant	issued pursuant thereto
Nil Nil Nil					Lapsed	thereto	as at close of the month
MANUS SIL ENTO IL ESTO)					•		
					Nil	Nil	Nil
						· · · · · · · · · · · · · · · · · · ·	
Ordinary shares 1411 1411 1411 1411		Nil	Nil	Nil	Nil	Nil	
	ordinary strates						

w	arrants to	Issue S	Shares (of the	Issuer w	hich	are to 1	ne I i	sted
• ••	arrants to	19906 9	onares (л ше	issuel w	THELL	ai = 10 i	ᆫᅵ	PIEU

ici wilicii aic i	o oc histea				
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
Currency of	Nominal value at	Exercised	Nominal value	pursuant	thereto as at
nominal	close of	during the	at close of the	thereto	close of the
value	preceding month	month	month		month
	Currency of nominal	nominal close of	Currency of Nominal value at Exercised nominal close of during the	Currency of Nominal value at Exercised Nominal value nominal close of during the at close of the	No. of new shares of issuer issued during the month Currency of Nominal value at Exercised Nominal value pursuant nominal close of during the at close of the thereto

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed)

Convertibles (i.e. Convertible int	to shares of the I	ssuer which are to	be Listed)		No of a con-	No of a sec
					No. of new	No. of new
					shares of issuer issued	shares of issuer which
					during the month	may be issued pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		11101111
Convertible Bonds	_					
Issue Date: 07/06/2016	_					
Interest: 7.8% per annum	_					
Maturity Date: 07/06/2018						
or 07/06/2020	HK\$	500,000,000	Nil	500,000,000	Nil	540,540,540
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	<u>S</u>				
Subscription price	HK\$0.925					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(30/06/2015)					
2	_					
	<u> </u>					
	_					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
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1 (2)	<u>)</u>	
shares (Note	1)	· ·
2		
(/ /)	
shares (Note	1)	
Shares (11010	1)	
3		
J		
·		
)	
shares (Note	1)	
Total D. (Ordinary shar		
(Preference shar	es) Nil	
(Other cla	ss) Nil	
	<i>'</i>	

Oth	ner Movements in	n Issued Shar	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
							N/A	N/A
ļ				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

No. of new shares of issuer issued during the month issued which issued pursuant thereto

No. of new shares of pursuant thereto as at close of the month

Type of Issue

Type of Issue

Remarks (if any):	
Submitted by: Wang Donglei	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.