

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited

Date Submitted 06/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2222</u> Description : <u>Ordinary Shares</u>		No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	<u>500,000,000</u>			
Increase/(decrease)	<u>---</u>			
Balance at close of the month	<u>500,000,000</u>			
(2) Stock code : <u>---</u> Description :		No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	<u>---</u>			
Increase/(decrease)	<u>---</u>			

No of preference shares	No. of other classes of shares
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Month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Called	Lapsed	
	Nil	Nil

Ordinary shares	Nil	Nil	Nil	Nil	Nil	
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Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---	---	---	---	---

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bonds</u>						
<u>Issue Date: 07/06/2016</u>						
<u>Interest: 7.8% per annum</u>						
<u>Maturity Date: 07/06/2018 or 07/06/2020</u>	<u>HK\$</u>	<u>500,000,000</u>	<u>Nil</u>	<u>500,000,000</u>	<u>Nil</u>	<u>540,540,540</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$0.925</u>					
AGM approval date (if applicable) (dd/mm/yyyy)	<u>(30/06/2015)</u>					
<u>2. ---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>
Stock code (if listed)	<u>---</u>					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
2. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
3. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable _____ (Note 1)	(/ /)	
			Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A
2. Open offer	At price :	State currency _____	Class of shares issuable _____ (Note 1)	(/ /)	
			Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A

Type of Issue

No. of new
shares of
issuer issued
during the
month
pursuant
thereto

No. of new
shares of
issuer which
may be
issued
pursuant
thereto as at
close of the
month

Type of Issue

