



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited

Date Submitted 04/07/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 2222 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>500,000,000,000</u> | <u>US\$0.0000001</u>          | <u>US\$50,000</u>                            |
| Increase/(decrease)                 | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |
| Balance at close of the month       | <u>500,000,000,000</u> | <u>US\$0.0000001</u>          | <u>US\$50,000</u>                            |

(2) Stock code : --- Description : ---

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |
| Increase/(decrease)                 | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |
| Balance at close of the month       | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | ---                      | Description :                          | ---   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                      | ---                                    | ---   |
| Increase/(decrease)                 | ---                      |  | ---   |
| Balance at close of the month       | ---                      | ---                                    | ---   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | ---                            | Description :                          | ---   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                            | ---                                    | ---   |
| Increase/(decrease)                 | ---                            |  | ---   |
| Balance at close of the month       | ---                            | ---                                    | ---   |

Total authorised share capital at the end of the month (*State currency*) :

US\$50,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 3,127,446,000          | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | 1,875,000              | --- | ---                     | ---                            |
| Balance at close of the month         | 3,129,321,000          | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable      | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) |                           |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) Nil  |  |
|  |                                 |   |                                  |   | (Preference shares) Nil  |  |
|  |                                 |   |                                  |   | (Other class) Nil  |  |



For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new share.

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1)   |  |   |

## For Main Board and GEM listed issuers

|               |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| Type of Issue |                      |                                 |  |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | _____<br>Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | _____<br>Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue                               |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|---|
| 9. Capital reorganisation                   | Class of shares issuable (Note 1)       | _____  |   |
|   | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|   |   | N/A  | _____   |
| 10. Other Exercise of Over-Allotment Option | Class of shares issuable (Note 1)       | _____  |   |
|   | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| At price : State currency                   |   | N/A  | _____   |
| Total E. (Ordinary shares)                  |   | ---  | _____   |
| (Preference shares)                         |   | ---  | _____   |
| (Other class)                               |   | ---  | _____   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 1,875,000 |
|   | (2) | Nil       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | Nil       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | Nil       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

