

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NVC Lighting Holding Limited
Date Submitted	31/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2222</u> Descri	ption :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000,000	US\$0.0000001	US\$50,000
Increase/(decrease)		-	
Balance at close of the month	500,000,000,000	US\$0.0000001	US\$50,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	3,064,213,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,064,213,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pro	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2						
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date	 					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		

	For Main Board and GEM listed issuers
Convertibles (i.e. Convertible into Shares of the Issuer which are to be	Listed)

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1						

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2. <u></u>		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil	
(Other class)	Nil Nil	
(Other class)	1111	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

Other Movements in Issued Share Capital

shares of				For Main B	oard and O	GEM	listed issuers	
S. Scrip dividend  At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ N/A    EGM approval date: $(///)^{/}$ N/A    G. Repurchase of shares  Class of shares repurchased (Note 1)  N/A    G. Repurchase of shares  Cancellation date : $(///)^{/}$ M/A  Class of shares  N/A    G. Repurchase of shares  Cancellation date : $(///)^{/}$ M/A  Class of shares  N/A    Class of shares  Class of shares  N/A    Redemption of shares  Class of shares  N/A    Z. Redemption of shares  Class of shares  N/A    Class of shares  Class of shares  N/A    Redemption date: $(///)$ N/A    G. Redemption of shares  Class of shares issuable  N/A    Redemption date: $(///)$ N/A    Redemption date: $(///)$ N/A    Redemption date: $(///)$ N/A    Redemption date: $(///)$ N/A    Resord shares  State  State  State    Sta		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend  At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ S. Scrip dividend  At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ EGM approval date: $(///)^{/}$ N/A    G. Repurchase of shares  Class of shares repurchased (Note 1)    G. Repurchase of shares  Cancellation date : $(///)^{/}$ M/A  EGM approval date: $(///)^{/}$ M/A  Class of shares  N/A    Class of shares  Class of shares  N/A    Redemption of shares  Class of shares  N/A    Z. Redemption of shares  Class of shares  N/A    Z. Redemption of shares  Class of shares  N/A    Z. Redemption of shares  Class of shares issuable  N/A    S. Consideration issue. At price : $\frac{State}{c}$ Issue and allotment $(///)^{/}$								
S. Scrip dividend  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares ( / / )    (dd/mm/yyyy)  N/A    7. Redemption of shares  ( / / )    ( dd/mm/yyyy)  N/A    7. Redemption of shares  ( / / )    ( dd/mm/yyyy)  N/A    6. Repurchase of shares  ( / / )    ( dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares ( / / )    ( dd/mm/yyyy)  EGM approval date: ( / / )    ( dd/mm/yyyy)  N/A    8. Consideration issue. At price.  State    8. Consideration issue. At price.  State								
N/A  N/A    (d/mm/yyyy)  N/A    6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares ( / / )    (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares ( / / )    (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares ( / / )    (dd/mm/yyyy)  N/A    8. Consideration issue. At price : State  Issue and allotment ( / / )	5.	Scrip dividend	At price : State currency –		( / /	)		
6. Repurchase of shares  Cancellation date :  ( / / )    6. Repurchase of shares  Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    Class of shares  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    Class of shares issuable  N/A  N/A    8. Consideration issue. At price : State  Issue and allotment  ( / / )								
Image: State  Image: State	6.				( / /	)		
7. Redemption of shares  redeemed (Note 1)    7. Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
( <i>Note 1</i> ) 8. Consideration issue. At price : State Issue and allotment ( / / )					( / /	)	N/A	
8. Consideration issue At price : State Issue and allotment ( / / )								
1 · · · · · · · · · · · · · · · · · · ·	8.	Consideration issue			( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)		
<u>N/A</u>							N/A	

			For Main B	oard and GEM	listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable (Note 1)			
10.	Other Exercise of Over- Allotment Option	At price : State currency		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	
				Ordinary shares) eference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by:	Wu Changjiang					
Title:						
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.